

Dated: October 11th, 2025

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Ref: Symbol/ Scrip Code: - ECOBOAR /523732/ INE866A01016

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on October 11th, 2025 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation dated October 08th, 2025 (date of prior intimation of the Board Meeting), and outcome of Board meeting given on 11/10/2025 at 17:26:57, it is noted that company has noted discrepancies on various aspects. Hence the revised outcome is being communicated.

We wish to inform you that the Board of Directors of the Ecoboard Industries Limited ("the Company") at their meeting held today i.e. Saturday, October 11th, 2025, inter alia, have considered and approved the following items of business:

1. ALTERATION IN MEMORANDUM OF ASSOCIATION OF THE COMPANY:

Increase in Authorized Share Capital of the Company:

Increase in Authorized Share Capital of the Company:

Increase in Authorised Share Capital from 34,00,00,000/- (Rupees Thirty-Four Crores Only) divided into 3,20,00,000 (Three Crore Twenty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each and 2,00,000 (Two Lakhs) Cumulative Redeemable Preference Shares of Rs. 100/- (Rupees One Hundred Only) each.

to

Rs. 36,50,00,000/- (Rupees Thirty-Six Crores Fifty Lakh Only) divided into 3,45,00,000 (Three Crore Fourty Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each and 2,00,000 (Two Lakhs) Cumulative Redeemable Preference Shares of Rs. 100/- (Rupees One Hundred Only) each by creating 25,00,000 Additional Equity Shares of Rs.10/- each, and corresponding amendments to the Clause V of the Memorandum of Association of the Company subject to approval by the members/ shareholders of the company.

2. RAISING OF FUNDS UP TO RS. 17.5850 CRORES THROUGH PREFERENTIAL BASIS:



In order to foster business growth, strengthen operational capabilities, and ensure long-term financial stability board has approved the raise the funds as in below manner :

a. Issue of Convertible Warrants on preferential basis:

Raising of funds by way of creating, issuing and allotting up to 18,07,835 (Eighteen Lakhs Seven Thousand Eight Hundred and Thirty Five) Fully Convertible Warrants Convertible into equivalent number of fully paid up equity share of the Company having face value of Rs. 10/- (Rupee Ten Only), in one or more tranches, to the Identified investors classified under the "Promoter Category", as detailed in **Annexure-I**, on preferential basis, at Rs.33.50/- per warrant, as issue price which is higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, **towards repayment / appropriation of its existing debt**, for aggregating to amount of Rs. 6.06 Crores in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ('Act') read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders and other regulatory authorities, as may be applicable.

b. Issue of Equity Shares on preferential basis:

Further to raise funds, by way of issue and allot of 34,41,417 (Thirty Four Lakh Fourty One Thousand Four Hundred and Seventeen) equity shares of face value of Rs. 10/- (Rupee Ten Only), of the company, on preferential basis, at Rs.33.50/- per Equity Shares, as issue price which is higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, **towards repayment / appropriation of its existing debt, and also payable in cash** as detailed in **Annexure-I**, for aggregating amount of up to Rs. 11.5287 Crores in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ('Act') read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders and other regulatory authorities, as may be applicable.

The Floor Price arrived for the issue Rs. 33.4742/-

The Relevant date for the Purpose of the issue is 08/10/2025

3. SHAREHOLDER'S APPROVAL IN EXTRA-ORDINARY GENERAL MEETING

To seek members' approval for the items stated above, it is proposed to conduct Extra-Ordinary General Meeting ("EGM") will be held on Friday, November 07, 2025 at 11:00 A.M. through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM")



above-said today's board decision and approved the draft notice of EGM and authorized Director(s)/ KMP(s) to issue the same to the concerned and appointment of Practicing Company Secretaries, as Scrutinizer for e voting and matters related thereto.

4. Notice of the EGM will be sent only through electronic mode to those Members whose e-mail address is registered with Depository Participants / Company / Registrar & Transfer Agent ie., Alankit Assignments Ltd., in due course. The same will also be available on the Company's website <https://www.ecooard.in/> website and BSE Ltd., and **NSDL e-Voting Services** as e-voting agency's website <https://www.evoting.nsdl.com/>
5. Considered and fixed cut-off date for E-Voting and dispatch of notice of Extra Ordinary General Meeting and E voting period as:

Cut-off date for dispatch of notice	October 10, 2025
Cut-off date for E-voting	October 31, 2025
E-voting period	From 9:00 a.m. (IST) on Tuesday, November 04, 2025 up to 5:00 p.m. (IST) on Thursday, November 06 2025

6. *Disclosure with respect to the Preferential Issue of equity shares under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-II** respectively to this letter.*

The Board Meeting commenced at 04:00 PM and concluded at 05:15 PM on Saturday, October 11, 2025.

Kindly take the above information on your record.

Thanking You,
Yours faithfully,

FOR ECOBOARD INDUSTRIES LIMITED

RAMAKRISHNA
RAJU
GOTTUMUKKALA

Digitally signed by
RAMAKRISHNA RAJU
GOTTUMUKKALA
Date: 2025.10.12 19:07:58
+05'30'

Ramakrishna Raju Guttumukkala
DIN: 01516984
Managing Director



Annexure-I

THE NAMES OF THE PROPOSED ALLOTTEES OF FULLY CONVERTIBLE WARRANTS AND EQUITY SHARES, TO BE ALLOTTED ON PREFERENTIAL BASIS:

I. DETAILS OF ALLOTTEES :

S. No.	Name Of Proposed Allottees	Number Of Securities	Type Of Security Allotted	Amount In INR	Category	Type Of Consideration
1.	RAMA KRISHNA RAJU GOTTUMUKKALA	34,32,835	18,07,835 (A) Warrants 16,25,000 (B) Equity shares Total (A) + (B) = 34,32,835	11,49,99,973	Promoter	Conversion of Loan
2	SUMAN GUPTA	2,23,880	Equity Shares	74,99,980	Public	Cash
3	RAJESWARI REGULAVALASA	50,000	Equity Shares	16,75,000	Public	Cash
4	SUJATHA TALASILA	50,000	Equity Shares	16,75,000	Public	Cash
5.	PUSHKALA AVENUES LLP	14,92,537	Equity Shares	4,99,99,990	Public	Cash
	TOTAL	52,49,252		17,58,49,942		

Table Showing aggregate Amounts to be raised is detailed below:

Sl.No.	Particulars	Amounts (in INR)
1.	Amount to be raised through issue of Convertible Warrants (No. 18,07,835 Warrants @ Rs.33.50/- each)	INR 6,05,62,472.50 /-
2.	Amount to be raised through issue of 34,41,417 Equity Shares @ Rs.33.50/- each)	INR 11,52,87,469.50 /-
	Total No. of Securities 52,49,252 @ Rs.33.50/- each	INR. 17,58,49,942.00 /-



Annexure - II

The details as per requirement of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023, are given below:

S. No.	Particulars	Disclosures				
1	Type of securities proposed to be issued	Fully Convertible Warrants		Fully paid-up Equity Shares of face value of Rs.10/- each		
2	Type of issuance	Preferential Allotment		Preferential Allotment		
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 18,07,835 (Eighteen Lakh Seven Thousand Eighty Hundred and Thirty-Five) Fully convertible warrants convertible into equivalent number of fully paid-up equity shares of the Company having face value of Rs. 10/- each, to the strategic investors classified under the “Promoter Category”, for aggregate amount of up to Rs. INR 6,05,62,472.50/-		Up to 34,41,417 (Thirty-Four Lakh Fourty One Thousand Four Hundred and Seventeen) fully paid-up equity shares of the Company having face value of Rs. 10/- each, to the strategic investors classified under the “Non-Promoter, Public Category”, and “Person belonging to Promoter Category for aggregate amount of up to Rs. 11,52,87,469.50/-		
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):						
4	Name and number of the Investor(s)	As per the list attached as Annexure-I (given above)				
5	Issue price	Rs. 33.50/- (Rupees Thirty Three and Fifty Paise Only) per each Security				
6	post allotment of securities - outcome of the subscription	Category	Pre-Preferential Issue		*Post-Preferential Issue	
			No. of Shares	%	No. of Shares	%
		Promoters & Promoter Group (A)	1,01,25,897	35.02	1,35,58,732	39.69
		Public (B)	18787426	64.98	2,06,03,843	60.31
		Total (A) + (B)	2,89,13,323	100.00	3,41,62,575	100.00
		*the-Pre allotment assuming after full conversion of warrants outstanding Warrants, and Post Allotment assuming after full conversion of Warrants to				



		be allotted, by respective allottees, on fully diluted basis and including the full subscription of issue of equity shares as referred above.	
7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from date of allotment of Such warrants, the unexercised warrants shall lapse, and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.</p>	Not Applicable
8	Nature of Consideration	<p><u>For Warrants</u> 25% of consideration as upfront. 75% balance, within the tenure of 18 months from allotment of warrants.</p> <p>18,07,835 Warrants to the Promoters is towards Conversion of Loan</p>	<p><u>For Equity Shares of Rs.10/- each</u> 16,25,000 Equity Shares, to the Promoters is towards conversion of Loan,</p> <p>and ;</p> <p>18,16,417 Equity Shares of Rs.10/- each each to Non-Promoters, Public Category for consideration of cash.</p>
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA	NA

